

2018 University of Connecticut Income Tax School November 13 & 14, 2018 Four Points by Sheraton, Meriden, CT

The University of Connecticut Income Tax School is a two-day program on federal and state taxes. It is designed to bring you up to date with the latest tax law information as you prepare for the upcoming tax preparation season. The program is specifically designed for accountants, consultants, attorneys, enrolled agents and all other tax professionals who prepare taxes.

Each registrant receives both the volumes of the 2018 *Federal Tax Workbook*. The volumes include chapters on due diligence and other ethical issues, education tax provisions, capitalization vs. repair update, small business issues, individual taxpayer issues, depreciation, foreign asset disclosure, trust accounting and taxation, and rulings and cases.

The 2018 Income Tax School will have an outstanding group of instructors from the Internal Revenue Service, the Connecticut Department of Revenue Services, and private legal and accounting practices. Each instructor has expertise in important federal or state taxation issues as well as teaching experience.

Enrolled Agents attending this year's program will receive four credits of "federal tax law update" topics, seven credits of "federal tax law related" topics, AND two credits of "ethics" topics. UConn's IRS CE provider number and relevant program numbers will be made available to the participants during the tax school in November.

UConn tax school participants seeking credits to fulfill any continuing education requirements applicable to all the other categories of tax professionals (for example, CPAs) will be awarded 16 hours of Continuing Professional Education credits and will receive a University of Connecticut certificate of completion.

Cost and Registration

The registration fee is \$375** with an early registration fee of \$360 for those whose registration is postmarked on or before October 14.

Early registration is advised as registration is on a first-come, first served basis. Online registration is also available this year, please visit www.are.uconn.edu for more details on how to register online.

****Please note: a 5% charge will be added to all credit card registrations to cover bank processing fees.**

The fee includes continental breakfast, lunch, break refreshments, the 2018 *Federal Tax Workbook*, and other course materials for both days.

Registration fees will be refunded if they are received after the enrollment limit has been reached. Your registration fee will be returned in full if a written cancellation request is received by October 31; from November 1 - November 7 a cancellation fee of \$95.00 will be charged. No refunds will be given after November 8 for cancellations.

School Location

The school will be held at the Four Points by Sheraton, 275 Research Parkway, Meriden, CT with easy access off I-91.

Hotel Lodging

Special discount rates are available to school registrants for overnight lodging at the Four Points by Sheraton. Room rates are \$95.00 plus tax for single or double occupancy. To obtain the discount room rate, mention that you are attending the "University of Connecticut Income Tax School" and ask for the discount rate when you make the reservation. Reservations must be made by Nov. 1, 2018 to receive the discount rate.

Phone 203-238-2380 for reservations.

Early Registration is suggested

Since enrollment is limited, registration cannot be accepted after the limit is reached and will be returned with a full refund. For more information, contact tax school coordinator Emma Bojinova/Claire Bazzano, University of Connecticut at 860-486-1920 (phone), 860-486-1932 (fax) or either claire.bazzano@uconn.edu or taxschool@uconn.edu (e-mail).

Tuesday, November 13, 2018

8:00 - 8:30 Registration and Continental Breakfast

8:30 - 8:35

Welcome and Introductory Remarks

Emma Bojinova, Tax School

Coordinator

Cameron Faustman, Interim Dean of CAHNR

University of Connecticut

8:35 - 10:05

Federal Income Tax Update, Part I

Eric L. Green, Attorney

Green & Sklarz, LLC

10:05 - 10:20 Break

10:20 – Noon

Ethics in Tax Practice: How to Avoid Violating IRS Circular 230

Lisa Perkins

Associate Director, Tax Clinic

University of Connecticut School of Law

Noon - 12:45 Lunch at Hotel

12:45 – 3:05

IRS Key Messages

Joseph McCarthy, CPA

Senior Stakeholder Liaison

Internal Revenue Service

Collections Update

Chris Lazar

Collections

Internal Revenue Service

3:05 - 3:20 Break

3:20 - 4:30

Topic - TBD

TBD

Internal Revenue Service

4:30 p.m. End of First Day's Program

Wednesday, November 14, 2018

8:00 - 8:30 Sign-in and Continental Breakfast

8:30 - 10:05

Dept. of Revenue Services Update

TBD

CT Department of Revenue Services

10:05 - 10:20 Break

10:20 - 11:00

TBD

TBD

CT Department of Revenue Services

11:00 - Noon

Federal Tax Update, Part 2

Crystal Germanese

Managing Director

Andersen Tax LLC

Noon-12:45 Lunch at Hotel

12:45- 1:55

Employee Benefits Update

Sharon Freilich, Attorney

Pullman & Comley LLC

1:55 - 3:05

Simplified Accounting under the Probate Court Rules of Procedure

Domenick Calabrese, Attorney &

CT Probate Judge

Attorney & Counselor at Law, LLC

3:10 - 3:25 Break

3:20 - 4:30

Pass-through Entity Income: When Does the New Low Tax Rate Apply?

Stephen Utz, Professor

University of Connecticut School of Law

4:30 p.m. End of Program

2018 UConn Income Tax School Registration Form

Last Name

First

M.I

Organization/Firm

Address

City

State

Zip

PTIN# (only for EAs, RTRPs, RTRP candidates)

Daytime Phone

E-mail address

Number of people attending _____

Registration Fee: \$375.00 per person (**one form per registrant**)

Includes lunches, break refreshments, continental breakfast and tax manual

Early Registration Fee, if postmarked by

October 14, 2018: \$360.00

Early Registration is advised. Registrations cannot be accepted after school capacity is reached.

Please make check payable to: **University of Connecticut** and mail with registration form to:

Claire Bazzano

University of Connecticut

Agricultural and Resource Economics

1376 Storrs Road, Unit 4021

Storrs, CT 06269-4021